Commerce Bank Budgeting Application

Iteration #5 Plan

4/24/2017 – 5/5/2017

**Revision History**

|  |  |  |
| --- | --- | --- |
| **Author** | **Date** | **Description** |
| Jeremy | 4-21-2017 | Document Creation |
| Alex Sweeney | 4/21/17 | Added Estimations for Tasks |
| Jon | 4/22/2017 | Added Estimation for Tasks |
| Emily | 5/1/2017 | Added Estimation and Completion Times for Tasks |
| Jeremiah | 5/4/2017 | Added Estimation and Completion Hours |
| Colin | 5/7/17 | Added Completion Hours for task |
| Daniel | 5/7/17 | Updated Task Schedule |
| Derek Wilson | 5/7/2017 | Added hours and dates for tasks |

## Objectives

The purpose of this iteration is to

* Finalize many of the pages
* Set up and run test cases

## Use Cases

The following use cases are involved in this iteration:

* As a user, I want to be able to set multiple goals for my budget.
* As a user, I want to be able to earn badges for my budgeting achievements
* As a user, I want to be able to see how my money is being spent

## Task Schedule

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Task** | **Effort** | | **Completion Date** | | **Owner** | **Status** |
| **Est.** | **Actual** | **Est.** | **Actual** |
| Badge Triggers | 6 |  | 5/5/17 |  | Alex | Assigned |
| Design Badge page | 4 |  | 4/26/17 |  | Alex | Assigned |
| User Guide | 3 | 5 | 5/3/17 |  | Emily | Completed |
| System Documentation | 3 | 3 | 4/26/17 |  | Emily | Completed |
| Finish Trends Page | 6 | 7 | 4/30/17 | 4/30/17 | Derek | Assigned |
| Coding Assistance | 3 | 1 | 4/30/17 | 4/30/17 | Derek | Assigned |
| Finish Goals Page | 6 | 12 | 5/1/17 | 5/1/17 | Colin | Completed |
| Upload code to server | 6 | 10 | 5/1/17 | 5/3/17 | Daniel | Completed |
| UI Improvements | 8 | 4 | 5/1/17 | 5/1/17 | Jeremy | Assigned |
| System Documentation | 4 | 4 | 5/1/17 | 5/1/17 | Jeremy | Assigned |
| System Tests | 4 | 2 | 5/1/17 | 5/1/17 | Jeremy | Assigned |
| Alerts | 4 | 3 | 5/1/17 | 4/27/17 | Jon | Completed |
| Badge Triggers | 2 | 2 | 5/1/17 | 5/1/17 | Jon | Completed |
| Add User Preference Page | 5 | 7 | 5/2/17 | 5/2/17 | Jon | Completed |
| Badge Triggers | 2 | 0 | 5/2/17 | - | Jeremiah | Completed |

## 4. Retrospective

This final iteration was largely successful. We completed many of the features that we set out to complete and presented the project to Commerce Bank on May 5th. No task went uncompleted, which was a wonderful way to end the project.